HIGHER EDUCATION SOLUTION BRIEF

Axiom Software for Budgeting, Forecasting, Reporting and Analytics

Financial Performance Management for Higher Education

Axiom Software for Higher Education provides sophisticated and powerful solutions to meet the complex needs of colleges and universities.

Transform budgeting, planning & reporting processes into strategic activities with Axiom Software:

- **Designed for Higher Education.** Pre-configured planning models tuned for Higher Education accelerate time to value and help you evaluate performance against the metrics that matter most to your institution.

- **A Single Unified Platform.** Integrates data from any source system into a unified platform for use in budgeting & forecasting, reporting & analytics, strategy management, capital planning, profitability and cost management.

- **Lowest Total Cost of Ownership (TCO).** Cloud based deployment, backed by superior customer support and deep industry knowledge provide the lowest TCO.

- **Seamless Data Integration.** With built-in ETL capabilities, Axiom Software easily configures and automates data imports from source data tables and seamlessly integrates data from Ellucian/Banner, Oracle, SAP, Microsoft, Workday and many others.

> " *Axiom has allowed to us to really improve our budgeting and reporting processes. The time we're saving is allowing us to be a better partner to the university* "
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> **- Julian Carter, Senior Systems Accountant, University College London**

Budgeting & Forecasting

The Axiom Software Budgeting and Forecasting solution promotes a truly collaborative process that delivers timely and reliable results. The solution supports a driver-based approach to financial planning, leveraging university-specific calculation methodologies. You can plan at any level of your hierarchy (departmental, school-wide, project, funds) including faculty and student salary planning, resource management across departments, or financial aid planning at the individual student level against tuition and fee requirements. Axiom Software's robust modeling capability allows for salary planning with commitment allocations by employee or position across funding sources, projects, and departments.

Long-Range Planning

Long-range plans, of five years at a minimum, are required in today's turbulent Higher Education environment. The Axiom Software Long Range Planning solution enables institutions to assess their financial capacity to achieve their strategic goals and plans. Through the use of rich driver-based models, executive-level dashboards, and easy-to-create scenario models, institutions can transform their long-range planning process to support data-based decision making.

Grant Planning

Grant planning with Axiom Software enables universities with the ability to monitor forward-looking contractual funding. By allowing schools to compare projected grant installments against individual spending by project, Axiom Software provides full visibility to income and expenditure across a grant's lifecycle. Further, Axiom allows you to calculate the impact on your fiscal or academic years for grant installments that may not align evenly with your planning timeline.

Reporting & Analytics

The Axiom Software Reporting and Analytics solution delivers real-time access to insightful and actionable information. With its familiar Excel interface, Axiom's solution makes it easy for decision makers to analyze all areas of the organization. The result is one version of the truth that transforms information into insight, and significantly lowers total cost of ownership.

Enrollment Planning

Axiom Software offers a set of modeling capabilities that monitors starts, persistence across school and programs that leverage historic data and user defined assumptions. Enrollment planning with Axiom Software enables institutions to optimize enrollment and understand how to most effectively use scarce financial aid funds, while also integrating directly with the long-range plan and operating budget. ■